

CONSOLIDATED CASH FLOW STATEMENT

Quarter 4/ 2009

Unit: VND

ASSETS	CODE	EXP	ENDING BALANCE	BEGINNING BALANCE
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		172,497,694,656	36,893,295,375
I. Cash & Cash equivalents	110		7,865,272,428	6,605,559,578
1. Cash	111	V.01	7,865,272,428	6,605,559,578
2. Cash equivalents	112		-	-
II. Short-term financial investments	120		70,500,000,000	-
1. Short-term investments	121		70,500,000,000	-
2. Provision for devaluation of short-term investments (*)	129		-	-
III. Short-term receivables	130		37,982,536,277	12,966,514,591
1. Trade accounts receivables	131		29,799,180,928	12,779,269,066
2. Prepayment to suppliers	132		8,286,043,354	515,562,304
3. Short-term intercompany receivables	133		-	-
4. Receivables on percentage of construction contract completion	134		-	-
5. Other receivables	138	V.03	494,516,435	62,765,665
6. Provision for short-term doubtful debts (*)	139		(597,204,440)	(391,082,444)
IV. Inventories	140		51,729,787,393	16,022,644,378
1. Inventories	141	V.04	51,729,787,393	16,022,644,378
2. Provision for devaluation of inventories (*)	149		-	-
V. Other short-term assets	150		4,420,098,558	1,298,576,828
1. Short-term prepaid expenses	151		42,110,833	3,500,000
2. VAT deductible	152		4,281,788,486	1,204,876,828
3. Tax and accounts receivable from State budget	153	V.05	-	-
4. Other short-term assets	158		96,199,239	90,200,000
B. LONG-TERM ASSETS (200=210+220+240+250+260+270)	200		71,269,487,254	98,203,785,922
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
3. Long-term inter-company receivables	212		-	-
3. Other long-term receivables	213		-	-
4. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		64,514,619,922	90,707,803,650
1. Tangible fixed assets	221	V.08	22,652,506,084	22,582,436,110
- Historical cost	222		48,353,897,249	46,640,237,810
- Accumulated depreciation (*)	223		(25,701,391,165)	(24,057,801,700)
3. Intangible fixed assets	227		37,054,670,654	66,337,908,882
- Historical cost	228		39,207,393,622	67,774,464,547
- Accumulated depreciation (*)	229		(2,152,722,968)	(1,436,555,665)
4. Construction in progress expenses	230	V.11	4,807,443,184	1,787,458,658
III. Property Investment	240		-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		29,045,583,882	-
IV. Long-term financial investments	250		6,646,000,000	6,958,500,000
1. Investment in subsidiary company	251		-	-
2. Investment in joint venture	252		-	-
3. Other long-term investments	258	V.13	10,396,000,000	10,396,000,000
4. Provision for devaluation of long-term finance investment (*)	259		(3,750,000,000)	(3,437,500,000)
VI. Other long-term assets	270		108,867,332	537,482,272
1. Long-term prepaid expenses	271	V.14	108,867,332	245,275,453
2. Corporate income tax assets	262		-	5,081,819
3. Other long-term assets	268		-	287,125,000
TOTAL ASSETS (280=100+200)	280		243,767,181,910	135,097,081,297

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CAPITAL SOURCE	CODE	EXP	ENDING BALANCE	BEGINNING BALANCE
A. LIABILITIES (300=310+320)	300		111,565,502,354	50,215,087,484
I. Current liabilities	310		110,492,002,048	50,046,126,876
1. Short-term borrowing and debts	311	V.15	10,208,763,504	2,674,770,000
2. Trade accounts payable	312		41,979,485,169	25,902,744,345
3. Advances from customers	313		71,662,112	535,574,136
4. Taxes and liabilities to State budget	314	V.16	8,442,303,987	4,039,032,943
5. Payable to employees	315		5,700,627,915	4,589,265,614
6. Payable expenses	316	V.17	214,018,181	70,500,000
7. Accounts payable-Affiliate	317			-
8. Payable in accordance with contracts in progress	318			-
9. Other short-term payables	319	V.18	43,875,141,180	12,234,239,838
10. Provision for current liabilities	320			
II. Long-term liabilities	320		1,073,500,306	168,960,608
1. Long-term accounts payable-Trade	321			-
2. Long-term accounts payable-Affiliate	322			-
3. Other long-term payables	323			-
4. Long-term borrowing and debts	324	V.20	795,106,940	
6. Provision for unemployment benefit	336		278,393,366	168,960,608
B. OWNER'S EQUITY (400=410+420)	400		132,201,679,556	84,881,993,813
I. Capital sources and funds	410		131,646,767,296	84,278,029,601
1. Paid-in capital	411	V.22	81,086,150,000	34,000,000,000
2. Capital surplus	412	V.23	9,231,495,600	24,634,995,600
3. Treasury stock	413	V.24		-
4. Foreign exchange difference	414	V.22		-
5. Assets revaluation difference	415	V.22	(177,072,745)	-
7. Investment and development funds	416	V.22	5,157,306,415	10,876,880,270
8. Financial reserve fund	417	V.22	2,269,183,938	1,544,862,930
9. Other fund belong to owner's equity	418	V.22		-
10. Retained after-tax profit	419	V.22	34,079,704,088	13,221,290,801
II. Budget sources	420		554,912,260	603,964,212
1. Bonus and welfare funds	421	V.22	554,912,260	603,964,212
2. Budgets	422	V.22		-
3. Budget for fixed asset	423			
TOTAL RESOURCES (510=300+400+500)	510		243,767,181,910	135,097,081,297

OFF BALANCE SHEET ITEMS

ASSETS	CODE	EXP	ENDING BALANCE	BEGINNING BALANCE
1. Leasehold assets				
2. Materials and goods kept or processed for others			1,421,272,723	735,935,355
3. Goods deposited by others				
4. Bad debts already treated				
5. Foreign currencies:			49,135.76	9,771.92
- USD				
- EUR				
6. Estimates for non-business and project expenditure				

CONSOLIDATED INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 4		Accumulation from Jan. 01 to Jun. 30	
			Current year	Previous year	Current year	Previous year
1. Sales	01	VI.25	321,392,969,220	276,602,216,173	1,108,499,717,852	1,204,483,703,787
2. Deductions	03	VI.26			-	-
3. Net sales and services (10= 01 - 02)	10	VI.27	321,392,969,220	276,602,216,173	1,108,499,717,852	1,204,483,703,787
4. Cost of goods sold	11	VI.28	301,112,431,282	257,206,549,250	1,019,649,399,353	1,139,365,683,934
5. Gross profit (20= 10 - 11)	20		20,280,537,938	19,395,666,923	88,850,318,499	65,118,019,853
6. Financial income	21	VI.29	2,229,112,535	559,851,990	4,750,400,891	1,728,712,889
7. Financial expenses	22	VI.30	402,708,792	4,415,624,684	1,216,201,859	7,658,516,496
- Include: Interest expenses	23		358,038,581	761,786,206	838,006,020	2,193,719,671
8. Selling expenses	24		4,511,390,635	3,710,579,040	27,717,771,692	29,411,644,730
9. General & administrative expenses	25		2,332,576,312	1,833,309,455	12,220,542,132	9,733,535,383
10. Net operating profit [30=(20+(21-22)-(24+25))]	30		15,262,974,734	9,996,005,734	52,446,203,707	20,043,036,133
11. Other income	31		1,391,317,483	3,380,071,852	1,876,708,132	3,758,594,430
12. Other expenses	32		338,208,937	1,228,851,474	561,801,781	1,391,984,518
13. Other profit (40 = 31 - 32)	40		1,053,108,546	2,151,220,378	1,314,906,351	2,366,609,912
14. Profit before tax (50=30+40)	50		16,316,083,280	12,147,226,112	53,761,110,058	22,409,646,045
15. Current corporate income tax expenses	51	VI.31	2,909,092,171	2,399,452,369	10,201,555,970	5,693,437,063
16. Defrred corporate income tax expenses	52				-	(5,081,819)
17. Profit after tax (60=50-51-52)	60		13,406,991,109	9,747,773,743	43,559,554,088	16,721,290,801
18. EPS (VND/share)	70		2,019	2,867	6,559	4,918

CONSOLIDATED CASH FLOW STATEMENT

Quarter 4/ 2009

Unit: VND

Items	CODE	Accumulation	
		Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES			
1. Profit before tax	01	53,761,110,058	22,409,646,045
2. Adjustment in accounts			
- Fixed assets depreciation	02	4,096,354,931	3,882,112,650
- Provisions	03	518,621,996	3,828,582,444
- Unrealized foreign exchange difference loss/gain	04		72,088,599
- Loss/gain from investment	05	(779,027,838)	(670,743,591)
- Interest expenses	06	813,410,843	2,193,719,671
3. Operating profit before the changes of current capital	08	58,410,469,990	31,715,405,818
- Changes in accounts receivable	09	(27,745,339,331)	8,710,473,934
- Changes in inventories	10	(35,707,143,015)	27,617,654,963
- Changes in trade payables (exclude interest payable, income tax payable)	11	58,041,368,664	33,415,089,496
- Changes in prepaid expenses	12	(147,478,165)	(129,378,103)
- Paid interest	13	(813,410,843)	(3,465,851,627)
- Paid corporate income tax	14	(2,966,228,483)	(3,741,440,093)
- Other receivables	15	2,711,510,000	680,375,900
- Other payables	16	(2,363,641,241)	(1,349,241,237)
Net cash provided by (used in) operating activities	20	49,420,107,576	93,453,089,051
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets	21	(3,792,967,750)	(31,280,842,547)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	1,000,000	179,380,520
3. Cash paid for lending or purchase debt tools of other companies	23	(506,599,939,253)	(19,000,000,000)
4. Withdrawal of lending or resale debt tools of other companies	24	436,099,939,253	24,000,000,000
5. Cash paid for joining capital in other companies	25		(10,000,000,000)
7. Cash received from interest, dividend and distributed profit	27	4,341,656,462	704,751,629
Net cash used in investing activities	30	(69,950,311,288)	(35,396,710,398)
III. CASH FLOWS FROM FINANCING ACTIVITIES:			
1. Cash received from issuing stock, other owners' equity	31	31,288,300,000	-
2. Cash paid to owners' equity, repurchase issued stock	32	-	-
3. Cash received from long-term and short-term borrowings	33	204,464,971,214	130,990,742,930
4. Cash paid to principal debt	34	(204,785,454,652)	(184,422,812,959)
6. Dividend, profit paid for owners	36	(9,177,900,000)	(6,120,000,000)
Net cash (used in) provided by financing activities	40	21,789,916,562	(59,552,070,029)
Net cash during the period (20+30+40)	50	1,259,712,850	(1,495,691,376)
Cash and cash equivalents at beginning of year	60	6,605,559,578	8,104,704,145
Influence of foreign exchange fluctuation	61	-	(3,453,191)
Cash and cash equivalents at end of year (50+60+61)	70	7,865,272,428	6,605,559,578